

AFL/IPO/CS/2017/

14th June, 2017

ii

The Chairman

Bangladesh Securities and Exchange Commission

Securities Commission Bhaban

Plot: E-6/C, Agargaon

Sher-e-Bangla Nagar

Dhaka-1207, Bangladesh.

Subject: Submission of status of utilization of IPO proceeds of Aman Feed Ltd.

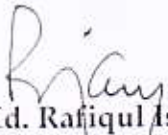
Dear Sir,

In compliance with Condition No. 6 of Part-C of the BSEC Consent Letter No. BSEC/CI/IPO-197/2012/155 dated April 23, 2015, we are pleased to enclose herewith the Audited Status of utilization of IPO proceeds for the month of May 31, 2017.

This is submitted for your kind perusal and record.

Thanking you,

Yours truly,


Md. Rafiqul Islam
Chairman
Aman Feed Ltd.

Copy to:

1. Dhaka Stock Exchange Limited
2. Chittagong Stock Exchange Limited.



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Report on Utilization of IPO Proceeds for the month of May, 2017

Name of the Company : Aman Feed Limited
 Amount(BDT) of Capital Raised Through IPO : ৳2.00 Crore
 Date of Close of Subscription : June 04,2015
 Proceeds Receiving Date : June 28,2015
 Last Date of Full Utilization of Fund as per prospectus : Within 15 months of obtaining IPO proceeds i.e 27 September, 2016

(All the figures are in BDT.)

SL	Purpose Mentioned in the Prospectus	Time line as per prospectus	Revised time line (Up to)	Amount as per prospectus	Amount as per revised Utilization Plan	Status of Utilization				Remarks
						Total Utilized Amount	Utilized %	Total Un-utilized Amount	Un-utilized %	
a)	Expansion of business	Within 15 months of receiving the IPO proceeds	June 30,2017	350,000,000	350,000,000	170,001,446	48.57%	179,998,554	51.43%	Revised Utilization plan has been approved in 10th AGM on 14 December 2015
b)	Repayment of long-term loan	As soon as the IPO Proceeds are available		50,538,633	-	50,538,633	100.00%	-	0.00%	
c)	Working Capital including enhanced capacity	As soon as the IPO Proceeds are available		299,176,867	-	299,176,867	100.00%	-	0.00%	
d)	IPO Expenses	As or when required		20,284,500	-	19,996,904	98.58%	287,596	1.42%	IPO Utilization proceeds Certified by ACNABIN, Chartered Accountants
	Total			720,000,000	350,000,000	539,713,850		180,286,150		

Percentage

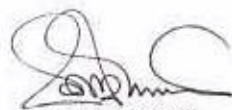
Interest on IPO/RPO/RI proceeds

Un-utilized IPO/RPO/RI proceeds with interest income

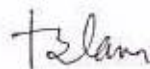
17.05%

37,063,524

217,349,674



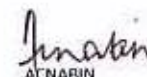
Managing Director



Director



Chief Financial Officer



Chartered Accountants

