

AFL/IPO/CS/2018/

14th June, 2018

The Chairman

Bangladesh Securities and Exchange Commission Securities Commission Bhaban Plot: E-6/C, Agargaon Sher-e-Bangla Nagar Dhaka-1207, Bangladesh.

Subject: Submission of status of utilization of IPO proceeds of Aman Feed Ltd.

19 JUN 2018

angladesh Securities and Exchange Commission

1 8 JUN 2018

Dear Sir,

In compliance with Condition No. 6 of Part-C of the BSEC Consent Letter No. BSEC/CI/IPO-197/2012/155 dated April 23, 2015, we are pleased to enclose herewith the Audited Status of utilization of IPO proceeds for the month of May 31, 2018.

This is submitted for your kind perusal and record.

Thanking you,

Yours truly,

Md. Rafiqul Islam

Chairman \ Aman Feed Ltd.

Copy to:

1. Dhaka Stock Exchange Limited

2. Chittagong Stock Exchange Limited.



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AMAN FEED LIMITED

Report on Utilization of IPO Proceeds for the month of May, 2018

Amount(BDT) of Capital Raised Through IPO Name of the Company : Aman Feed Limited

Proceeds Receiving Date Date of Close of Subscription

Last Date of Full Utilization of Fund as per prospectus

June 04,2015 72.00 Crore

: June 28,2015

: Within 15 months of obtainning IPO proceeds i.e 27 September, 2016

(All the figures are in BDT.)

		1		/20,000,000	52,596	350,000,000	720,000,000			Total	
				2000000	-						
Accountants											
Cilditeren											
Chartered											
by ACNARIN											
proceeds Certified											
IPO Utilization									Co of which icdanica	IPO Expenses	<u>a</u>
	0.00%		100.00%	20,284,500	52,596		20,284,500		As or when required		
December 2017	0.00%	1	100.00%	299,176,867			299,176,867		As soon as the IPO Proceeds are available	Working Capital including enhanced capacity	0
approved in 12th	0.00%		100.00%	50,538,633		-	50,538,633		As soon as the IPO Proceeds are available	Repayment of long-term loan	<u>Б</u>
plan has been									proceeds		
Revised Utilization	0.00%	ı	100.00%	350,000,000		350,000,000	350,000,000	June 30,2018	Within 15 months of receiving the IPO	Expansion of business	a) E
Remarks	Un-utilized %	Total Un-utilized Amount	Utilized %	Total Utilized Amount	This Month Total Uti Utilization Amount	Amount as per revised Utilization Plan	Amount as per prospectus	Revised time line (Up to	Time line as per prospectus	SL. Purpose Mentioned in the Prospectus	
		ization	Status of Utilization								4

Interest on IPO/RPO/RI proceeds
Un-utilized IPO/RPO/RI proceeds with interest income Percentage

100.00% 44,160,582 44,160,582

ACNABIN
Chartered Accountants

